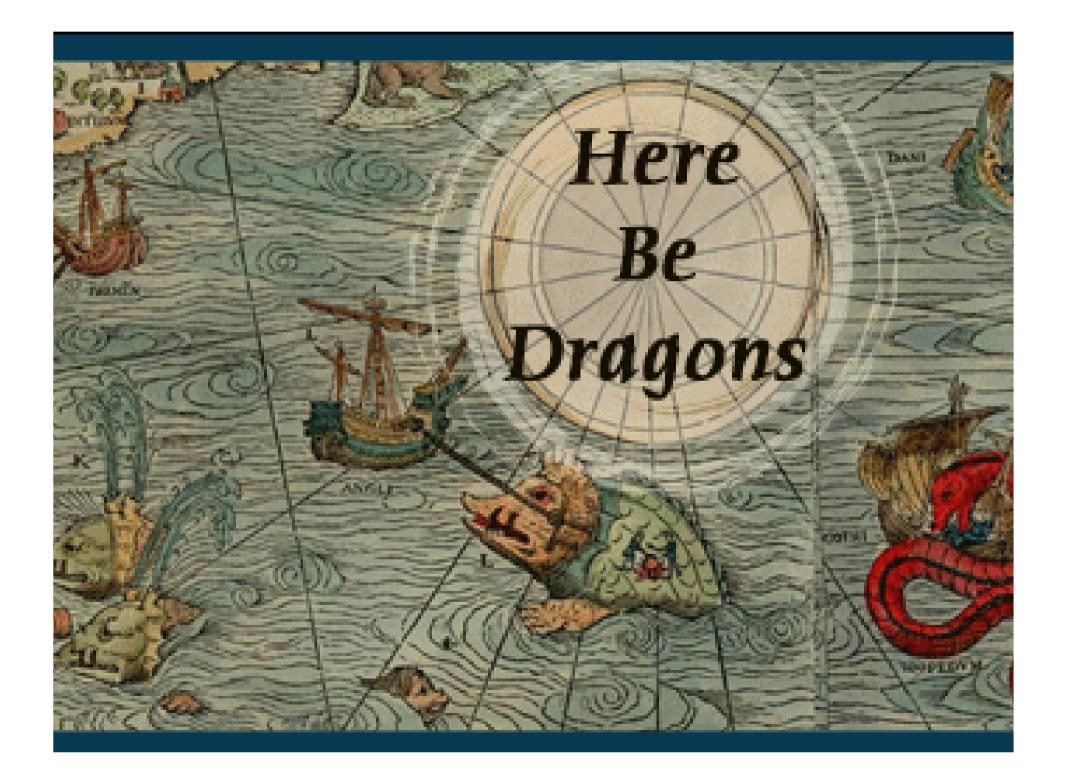




A changing landscape for recruiting and delivering on the international student experience

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The context: uncertainties in UK HE policy

- unpredictability of home undergraduate applications and acceptances
- "disastrous neglect" of taught postgraduate funding solutions
- lack of coherent national policy on international students







The global context

- Global economic situation
- Competitor countries raising the stakes
- Expected shifts in global flows
- TNE & MOOCs
- (Massively Over-hyped Online Courses)







Impact of UK immigration policy

- Next phase: stability, consolidation and partnership...?
- The London Met effect
- Pathways: or why you can't grow HE while decimating FE and ELT







Delivering on the international student experience

- International student support offices or compliance monitoring operations?
- PMI legacy?
- Is everyone a full-fee payer now?







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